

| General information about company   |                              |   |
|---|------------------------------|---|
| Scrip code  | 509845                       |   |
| NSE Symbol  | NOTLISTED                    |   |
| MSEI Symbol   | NOTLISTED                    |   |
| ISIN  | INE712Z01019                 |   |
| Name of the entity  | R J SHAH AND COMPANY LIMITED |   |
| Date of start of financial year   | 01-04-2025                   |   |
| Date of end of financial year   | 31-03-2026                   |   |
| Reporting Quarter Type  | Quarterly                    |   |
| Date of Quarter Ending  | 31-12-2025                   |   |
| Type of company   | Equity                       |   |
| Whether Annexure I (Part A) of the SEBI Circular dated December 31, 2024 related to Compliance Report on Corporate Governance is applicable to the entity?                                  | Yes                          |   |
| Whether Annexure I (Part B) of the SEBI Circular dated December 31, 2024 related to Investor Grievance Redressal Report is Applicable to the entity?  | Yes                          |   |
| Whether Annexure I (Part C) of the SEBI Circular dated December 31, 2024 related to Disclosure of Acquisition of Shares or Voting Rights in Unlisted Companies is Applicable to the entity? | No                           | There were no Acquisition of Shares or Voting Rights in Unlisted Companies during the Reporting Quarter |
| Whether Annexure I (Part D) of the SEBI Circular dated December 31, 2024 related to Disclosure of Imposition of Fine or Penalty is Applicable to the entity?                                | No                           | There were no Instances of Imposition of Fine or Penalty during the Reporting Quarter                   |
| Whether Annexure I (Part E) of the SEBI Circular dated December 31, 2024 related to Disclosure of Updates to Ongoing Tax Litigations or Disputes is Applicable to the entity?               | No                           | There were no Ongoing Tax Litigations or Disputes during the Reporting Quarter.                         |
| Risk management committee   | Not Applicable               |   |
| Market Capitalisation as per immediate previous Financial Year  | Any other                    |   |
| Is SCORE ID Available ?   | Yes                          |   |
| SCORE Registration ID   | R00202                       |   |
| Reason For No SCORE ID  |                              |   |
| Type of Submission  | Original                     |   |
| Remarks (website dissemination)   |                              |   |
| Remarks for Exchange (not for Website Dissemination)  |                              |   |

| Annexure I   |                 |                       |            |          |  |                                 |                         |               |
|--|-----------------|-----------------------|------------|----------|--|---------------------------------|-------------------------|---------------|
| Annexure I to be submitted by listed entity on quarterly basis       |                 |                       |            |          |  |                                 |                         |               |
| I. Composition of Board of Directors                                 |                 |                       |            |          |  |                                 |                         |               |
| Disclosure of notes on composition of board of directors explanatory |                 |                       |            |          |  |                                 |                         |               |
| Whether the listed entity has a Regular Chairperson                  |                 |                       |            |          |  |                                 | Yes                     |               |
| Whether Chairperson is related to MD or CEO                          |                 |                       |            |          |  |                                 | Yes                     |               |
| Sr   | Title (Mr / Ms) | Name of the Director  | PAN        | DIN      | Category 1 of directors                  | Category 2 of directors         | Category 3 of directors | Date of Birth |
| 1  | Ms              | KALINDI RAJENDRA SHAH | AAPPS8804H | 00402482 | Executive Director                       | Chairperson related to Promoter | MD                      | 16-12-1948    |
| 2  | Mr              | SUNIL PITAMBER MASAND | AAEPM7207K | 00371211 | Non-Executive - Non Independent Director | Not Applicable                  |                         | 25-03-1962    |
| 3  | Mr              | NEVILLE SOLI MODY     | ACFPM4840H | 00187067 | Non-Executive - Independent Director     | Not Applicable                  |                         | 12-01-1968    |
| 4  | Mr              | PRANAV RAJESH AGRAWAL | AJQPA6432K | 10590800 | Non-Executive - Independent Director     | Not Applicable                  |                         | 14-04-1984    |
| 5  | Mrs             | JYOTI JATIN MEHTA     | ALBPM5437B | 10944301 | Non-Executive - Independent Director     | Not Applicable                  |                         | 09-02-1948    |

| I. Composition of Board of Directors                                       |                                       |                                |                              |                             |                |
|--|---------------------------------------|--------------------------------|------------------------------|-----------------------------|----------------|
| Disqualification of Directors under section 164 of the Companies Act, 2013 |                                       |                                |                              |                             |                |
| Sr   | Whether the director is disqualified? | Start Date of disqualification | End Date of disqualification | Details of disqualification | Current status |
| 1  | No                                    |                                |                              |                             | Active         |
| 2  | No                                    |                                |                              |                             | Active         |
| 3  | No                                    |                                |                              |                             | Active         |
| 4  | No                                    |                                |                              |                             | Active         |
| 5  | No                                    |                                |                              |                             | Active         |

| I. Composition of Board of Directors |   |                                    |                             |                        |                   |                                |  |   |   |  |                      |                             |                             |
|--------------------------------------|---|------------------------------------|-----------------------------|------------------------|-------------------|--------------------------------|--|---|---|--|----------------------|-----------------------------|-----------------------------|
| Sr                                   | Whether special resolution passed? [Refer Reg. 17(1A) of Listing Regulations] | Date of passing special resolution | Initial Date of appointment | Date of Re-appointment | Date of cessation | Tenure of director (in months) | No of Directorship in listed entities including this listed entity (Refer Regulation 17A of Listing Regulations) | No of Independent Directorship in listed entities including this listed entity [with reference to proviso to regulation 17A(1) & reg. 17A(2)] | Number of memberships in Audit/ Stakeholder Committee(s) including this listed entity (Refer Regulation 26(1) of Listing Regulations) | No of post of Chairperson in Audit/ Stakeholder Committee held in listed entities including this listed entity (Refer Regulation 26(1) of Listing Regulations) | Reason for Cessation | Notes for not providing PAN | Notes for not providing DIN |
| 1                                    | NA  |                                    | 01-01-2010                  |                        |                   |                                | 1  | 0   | 1   | 0  |                      |                             |                             |
| 2                                    | NA  |                                    | 29-06-1996                  |                        |                   |                                | 1  | 0   | 2   | 1  |                      |                             |                             |
| 3                                    | NA  |                                    | 20-05-2022                  |                        |                   | 43.11                          | 1  | 1   | 1   | 1  |                      |                             |                             |
| 4                                    | NA  |                                    | 07-05-2024                  |                        |                   | 19.24                          | 1  | 1   | 1   | 0  |                      |                             |                             |
| 5                                    | Yes   | 25-03-2025                         | 25-03-2025                  |                        |                   | 9.08                           | 1  | 1   | 1   | 0  |                      |                             |                             |

| Audit Committee Details                               |            |                           |  |                         |                     |                   |         |
|---|------------|---------------------------|--|-------------------------|---------------------|-------------------|---------|
| Whether the Audit Committee has a Regular Chairperson |            |                           |  |                         | Yes                 |                   |         |
| Sr  | DIN Number | Name of Committee members | Category 1 of directors                  | Category 2 of directors | Date of Appointment | Date of Cessation | Remarks |
| 1   | 00187067   | NEVILLE SOLI MODY         | Non-Executive - Independent Director     | Chairperson             | 01-04-2024          |                   |         |
| 2   | 00371211   | SUNIL PITAMBER MASAND     | Non-Executive - Non Independent Director | Member                  | 01-01-2014          |                   |         |
| 3   | 10944301   | JYOTI JATIN MEHTA         | Non-Executive - Independent Director     | Member                  | 24-07-2025          |                   |         |

| Nomination and remuneration committee                                       |            |                           |  |                         |                     |                   |         |
|---|------------|---------------------------|--|-------------------------|---------------------|-------------------|---------|
| Whether the Nomination and remuneration committee has a Regular Chairperson |            |                           |  |                         | Yes                 |                   |         |
| Sr  | DIN Number | Name of Committee members | Category 1 of directors                  | Category 2 of directors | Date of Appointment | Date of Cessation | Remarks |
| 1   | 10590800   | PRANAV RAJESH AGRAWAL     | Non-Executive - Independent Director     | Chairperson             | 07-05-2024          |                   |         |
| 2   | 00371211   | SUNIL PITAMBER MASAND     | Non-Executive - Non Independent Director | Member                  | 01-01-2014          |                   |         |
| 3   | 00187067   | NEVILLE SOLI MODY         | Non-Executive - Independent Director     | Member                  | 01-04-2024          |                   |         |

| Stakeholders Relationship Committee                                       |            |                           |  |                         |                     |                   |         |
|---|------------|---------------------------|--|-------------------------|---------------------|-------------------|---------|
| Whether the Stakeholders Relationship Committee has a Regular Chairperson |            |                           |  |                         | Yes                 |                   |         |
| Sr  | DIN Number | Name of Committee members | Category 1 of directors                  | Category 2 of directors | Date of Appointment | Date of Cessation | Remarks |
| 1   | 00371211   | SUNIL PITAMBER MASAND     | Non-Executive - Non Independent Director | Chairperson             | 01-01-2014          |                   |         |
| 2   | 00402482   | KALINDI RAJENDRA SHAH     | Executive Director                       | Member                  | 01-04-2024          |                   |         |
| 3   | 10590800   | PRANAV RAJESH AGRAWAL     | Non-Executive - Independent Director     | Member                  | 07-05-2024          |                   |         |

| Risk Management Committee                                       |               |                              |                            |                            |                        |                      |         |
|---|---------------|------------------------------|----------------------------|----------------------------|------------------------|----------------------|---------|
| Whether the Risk Management Committee has a Regular Chairperson |               |                              |                            |                            |                        |                      |         |
| Sr  | DIN<br>Number | Name of Committee<br>members | Category 1 of<br>directors | Category 2 of<br>directors | Date of<br>Appointment | Date of<br>Cessation | Remarks |



| Corporate Social Responsibility Committee                                       |            |                           |                         |                         |                     |                   |         |
|---|------------|---------------------------|-------------------------|-------------------------|---------------------|-------------------|---------|
| Whether the Corporate Social Responsibility Committee has a Regular Chairperson |            |                           |                         |                         |                     |                   |         |
| Sr  | DIN Number | Name of Committee members | Category 1 of directors | Category 2 of directors | Date of Appointment | Date of Cessation | Remarks |

| Other Committee |            |                           |                         |                         |                         |         |
|-----------------|------------|---------------------------|-------------------------|-------------------------|-------------------------|---------|
| Sr              | DIN Number | Name of Committee members | Name of other committee | Category 1 of directors | Category 2 of directors | Remarks |

| Annexure 1   |   |  |   |                              |  |   |   |   |
|--|---|--|---|------------------------------|--|---|---|---|
| Annexure 1   |   |  |   |                              |  |   |   |   |
| III. Meeting of Board of Directors                               |   |  |   |                              |  |   |   |   |
| Disclosure of notes on meeting of board of directors explanatory |   |  |   |                              |  |   |   |   |
| Sr. No.  | Date(s) of meeting (if any) in the previous quarter | Date(s) of meeting (if any) in the current quarter | Maximum gap between any two consecutive (in number of days) | Notes for not providing Date | Whether requirement of Quorum met (Yes/No) | Total Number of Directors as on date of the meeting | Number of Directors present* (All directors including Independent Director) | No. of Independent Directors attending the meeting* |
| 1  | 24-07-2025  |  |   |                              | Yes  | 5   | 5   | 3   |
| 2  |   | 30-10-2025   | 97  |                              | Yes  | 5   | 5   | 3   |

## Annexure 1

### IV. Meeting of Committees

| Disclosure of notes on meeting of committees explanatory |                                       |  |   |                         |                               |  |  |  |   |  |
|--|---------------------------------------|--|---|-------------------------|-------------------------------|--|--|--|---|--|
| Sr   | Name of Committee                     | Date(s) of meeting<br>(Enter dates of Previous quarter and Current quarter in chronological order) | Maximum gap between any two consecutive (in number of days) | Name of other committee | Reason for not providing date | Whether requirement of Quorum met (Yes/No) | Total Number of Directors in the Committee as on date of the meeting | Number of Directors Present (All Directors including Independent Director) | No. of Independent Directors attending the meeting* | No. of members attending the meeting (other than Board of Directors) |
| 1  | Audit Committee                       | 24-07-2025   |   |                         |                               | Yes  | 3  | 3  | 2   | 0  |
| 2  | Audit Committee                       | 30-10-2025   | 97  |                         |                               | Yes  | 3  | 3  | 2   | 0  |
| 3  | Nomination and remuneration committee | 24-07-2025   |   |                         |                               | Yes  | 3  | 3  | 2   | 0  |
| 4  | Stakeholders Relationship Committee   | 24-07-2025   |   |                         |                               | Yes  | 3  | 3  | 1   | 0  |

## Annexure 1

### V. Affirmations

| Sr | Subject   | Compliance status<br>(Yes/No) |
|----|---|-------------------------------|
| 1  | The composition of Board of Directors is in terms of SEBI (Listing obligations and disclosure requirements) Regulations, 2015   | Yes                           |
| 2  | The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015 a. Audit Committee   | Yes                           |
| 3  | The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015. b. Nomination & remuneration committee                                    | Yes                           |
| 4  | The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015. c. Stakeholders relationship committee                                    | Yes                           |
| 5  | The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015. d. Risk management committee (applicable to the top 1000 listed entities) | NA                            |
| 6  | The committee members have been made aware of their powers, role and responsibilities as specified in SEBI (Listing obligations and disclosure requirements) Regulations, 2015.                               | Yes                           |
| 7  | The meetings of the board of directors and the above committees have been conducted in the manner as specified in SEBI (Listing obligations and disclosure requirements) Regulations, 2015.                   | Yes                           |
| 8  | This report and/or the report submitted in the previous quarter has been placed before Board of Directors.  | Yes                           |

| Annexure 1 |                   |                       |
|------------|-------------------|-----------------------|
| Sr         | Subject           | Compliance status     |
| 1          | Name of signatory | KALINDI RAJENDRA SHAH |
| 2          | Designation       | Managing Director     |

| Details of Cyber security incidence  |                   |                            |
|--|-------------------|----------------------------|
| Whether as per Regulation 27(2)(ba) of SEBI (LODR) Regulations, 2015 there has been cyber security incidents or breaches or loss of data or documents during the quarter |                   | No                         |
| Number of cyber security incidence or breaches or loss of data event occurred during the quarter   |                   |                            |
| Sr.  | Date of the event | Brief details of the event |

| Signatory Details     |                       |
|-----------------------|-----------------------|
| Name of signatory     | KALINDI RAJENDRA SHAH |
| Designation of person | Managing Director     |
| Place                 | MUMBAI                |
| Date                  | 21-01-2026            |



| <b>Investor Grievance Details</b>   |   |
|---|---|
| No. of investor complaints pending at the beginning of Quarter                  | 0 |
| No. of investor complaints received during the Quarter                          | 0 |
| No. of investor complaints disposed off during the Quarter                      | 0 |
| No. of investor complaints those remaining unresolved at the end of the Quarter | 0 |

